

Paying for Nelson Life services & advice – Our Fees and Costs

Options available include:

- Commission and other payments from product producers or lenders on the completion of business (see information [Our Remuneration](#)). The amount of remuneration is generally directly related to the value of the products sold.
- Payment in full for our services by means of a fee (see table below).
- Payment for our service(s) via a combination of the above.

1. Nelson Life Financial Planning Report = EUR 1,250

This comprehensive report will follow a 6 step process. Your report will include a Statement of your current financial position and an evaluation of your stated objectives with a view to setting out:

- Relevant issues associated with meeting your objective(s).
- Recommending solutions, including impact on cash-flows and pension funding requirements at different return and risk options.
- Identify risk and making suitable recommendations to mitigate those risks.

2. Financial Protection advice

We will include a risk assessment and set out recommended solutions including comparing benefits and costs of the market leading providers. Including and not limited to: Life insurance, income protection, specified serious illness and cancer cover. We are paid a commission by the provider, and this is generally related to the value of the product sold.

3. Pension and Investment Planning advice

Recommending solutions, including impact on cash-flows and pension funding requirements at different return and risk options. Identify risk and making suitable recommendations to mitigate those risks. **Set-up/Initial Charge**, we may be paid an initial commission or charge a fee. **On-going**, we charge 0.5% per annum based upon the funds under management and this is taken from your fund. Prior to advice we will discuss each option.

4. For ongoing advice, projects, and tasks

Our rate is between EUR 175.00 to EUR 250.00 per hour. We will discuss the nature of advice required and agree rate in advance of work being undertaken.

5. Online pre-booked appointment – [Book appointment](#)

Have you got a financial question [book a FREE 15 minute consultation](#) or [30 mins for EUR 125 here now](#)

6. Legal & Privacy

[Terms of Business](#)

[Privacy Notice](#)

[Our Remuneration](#)

[Sustainable Finance Disclosure Regulation SFDR](#)

We are here to help you – Our contact details are

ask@nelsonlife.ie

091441188